



We're here to help

A well prepared, up-to-date Will is important so that you can make your final wishes known. Your Will can ensure the financial security of your family and provide a generous gift for your community. Charitable giving through your Estate can result in significant tax savings. But most importantly, it's a statement of your life experience and your vision for a better tomorrow.

The Bowen Island Community Foundation is here to help. A gift to the Foundation goes beyond your lifetime and ensures that your generosity will benefit our community for generations to come.

You can plan for a better tomorrow with a gift in your Will. Or consider simplifying your Estate planning by pre-establishing a Legacy Fund today with a gift of \$1,000.

Bequests and sample wording

The charitable bequest in your Will can provide a specific dollar amount, a percentage of your Estate, or a gift of the residue, which consists of whatever remains in your Estate after gifts to your loved ones and all expenses have been paid.

Unless otherwise directed, all Estate gifts to the Bowen Island Community Foundation of \$10,000 or more will be used to establish a permanent endowment fund in honour of the donor. The Foundation will invest your donation wisely, and grant the annual income disbursements to charities in accordance to your wishes.

The following sample Will clauses provide a few options for charitable giving at the Foundation through your Estate. There are many ways that your legacy can be structured. We encourage you to talk to your lawyer and your family, and contact us to find out more.



BOWEN ISLAND
COMMUNITY
FOUNDATION

**Legal name: Bowen Island Community Foundation Address:
P.O. Box 18, Bowen Island, BC, V0N 1G0**

1. Give Where the Need is Greatest

At the Bowen Island Community Foundation, we know that there is no crystal ball for the future. Our world is changing rapidly, and the issues of today may not be the pressing concerns of tomorrow.

You can count on the Bowen Island Community Foundation always being here as a stable force. The Foundation has deep roots in the community. You can trust the Foundation to identify emerging needs and make impactful granting decisions.

To give where the need is greatest:

To give [\$ ____ / ____% / the residue] of my Estate to the Bowen Island Community Foundation, charitable registration #883618514RR0001, to establish a fund known as the _____, the income of which shall be paid for general charitable purposes in conformity with the objectives of the Bowen Island Community Foundation.

Please contact your personal lawyer for advice regarding all revisions to your estate planning documents.

2. Give to the Charitable Cause Closest to Your Heart

You may want to focus your giving, but feel uncertain that the charities of today will be leading the way in the future. The Bowen Island Community Foundation offers a solution. Rather than selecting particular charities, you can choose a charitable cause to dedicate your support. Grant applications will be invited from charities on Bowen Island and decisions will be guided by skilled volunteers who offer their expertise to the Foundation.



The Bowen Island Community Foundation offers the following charitable causes to choose from addressing: Health and Wellbeing, Environment, Education, and Recreation.

To give to any one or more of these charitable causes:

To give [\$____ / ____% / the residue] of my Estate to the Bowen Island Community Foundation, charitable registration #883618514RR0001, to establish a fund known as the _____, the income of which shall be paid for general charitable purposes, having regard to my interest in _____ [insert one or more of the above-listed charitable causes].

Please contact your personal lawyer for advice regarding all revisions to your estate planning documents.

3. Give to Your Favourite Charities

At the Bowen Island Community Foundation, an endowment fund can support one or more of your favorite charities. Your annual giving will then continue, long after you are gone. This will help your favorite charities to stabilize and plan for the future. We recommend that you contact us in advance to ensure that the charity's name is correct, and that it is in good standing. Should any of your chosen charities cease to exist, the Bowen Island Community Foundation will select a similar charity with a similar charitable purpose.

To give to your favorite charities:

To give [\$____ / ____% / the residue] of my Estate to the Bowen Island Community Foundation, charitable registration #883618514RR0001, to establish a fund known as the _____, the income of which shall be paid to _____ [list designated charity or charities, and their charitable registration number].

Please contact your personal lawyer for advice regarding all revisions to your estate planning documents.



4. *Give to an Existing Fund*

The Bowen Island Community Foundation acts as Trustee to endowment funds, established by individuals, families, corporations, and charities. Many of our donors establish a Fund during their lifetime in anticipation of a future bequest gift, as it provides peace of mind and flexibility for their Estate planning. A Legacy Fund can be established today with a gift of \$1,000. Please contact us to find out more.

Bowen Island Community Foundation also provides endowment fund services to charities on Bowen Island. You can review a complete list on our website. There is no minimum amount to make a gift to an existing fund. We recommend that you contact us in advance to confirm the proper fund name.

To give [\$ ____ / ____% / the residue] of my Estate to the Bowen Island Community Foundation, charitable registration #883618514RR0001, to be added to the _____ Fund [insert exact fund name].

Please contact your personal lawyer for advice regarding all revisions to your estate planning documents.

Talk to us

We encourage you to contact us, to find out more about how the Bowen Island Community Foundation can support your legacy vision. There are many options that we'd be happy to explore with you. If you choose to let us know about your legacy gift, we can offer assurance that your wishes can be fulfilled.

Please contact us at 778-835-6802 or info@bowenfoundation.com. Thank you for your interest in the Bowen Island Community Foundation.